



Annual Meeting

January 31, 2022

Meeting Agenda

01

**Call to Order
& Welcome**
Craig Scott

02

Invocation
Dr. Ernest Dowdy Jr.

03

**Reading of the 2021
Annual Meeting Minutes**
Craig Scott

04

**Report of the
Treasurer**
Dr. Ernest Dowdy Jr.

05

**Supervisory
Committee Report**
Carl Jones

06

**Supervisory
Committee Members**
Photo Introduction

Meeting Agenda

07

**Report of the
Chairman of the Board**
Craig Scott

08

Board Members
Photo Introduction

09

**President's
Report**
Lisa Daniels

10

Office Staff
Photo Introduction

11

**Old and New
Business**
None

12

**Announce Results of
Mail Election**
Results for Board and
Supervisory Committee

Meeting Agenda

13

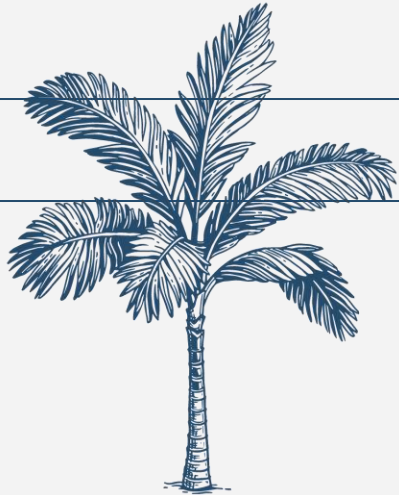
Door Prizes

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14

End of the Meeting

Final Remarks



01

Call to Order & Welcome

Craig Scott



Our History

1st Valley Credit Union began in 1951, serving the city employees of San Bernardino. Over the years, we added other local employer groups to our field of membership. In 1999 the credit union expanded its field of membership to encompass all persons living or working in the cities of San Bernardino, Colton, Rialto, Highland, Loma Linda, and Grand Terrace. As of 2011 we serve the entire County of San Bernardino.

Today 1st Valley Credit Union has over \$50 million in assets and serves over 3,000 members with a full suite of financial products and services at competitive rates and with outstanding customer service.

Invocation

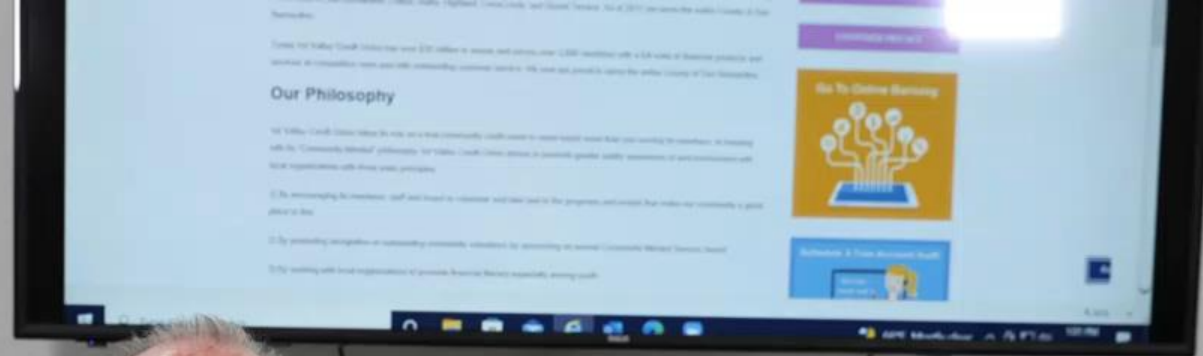
Dr. Ernest Dowdy Jr.

02



03

Reading
of the 2021
Annual Meeting
Minutes



Report of the
Treasurer

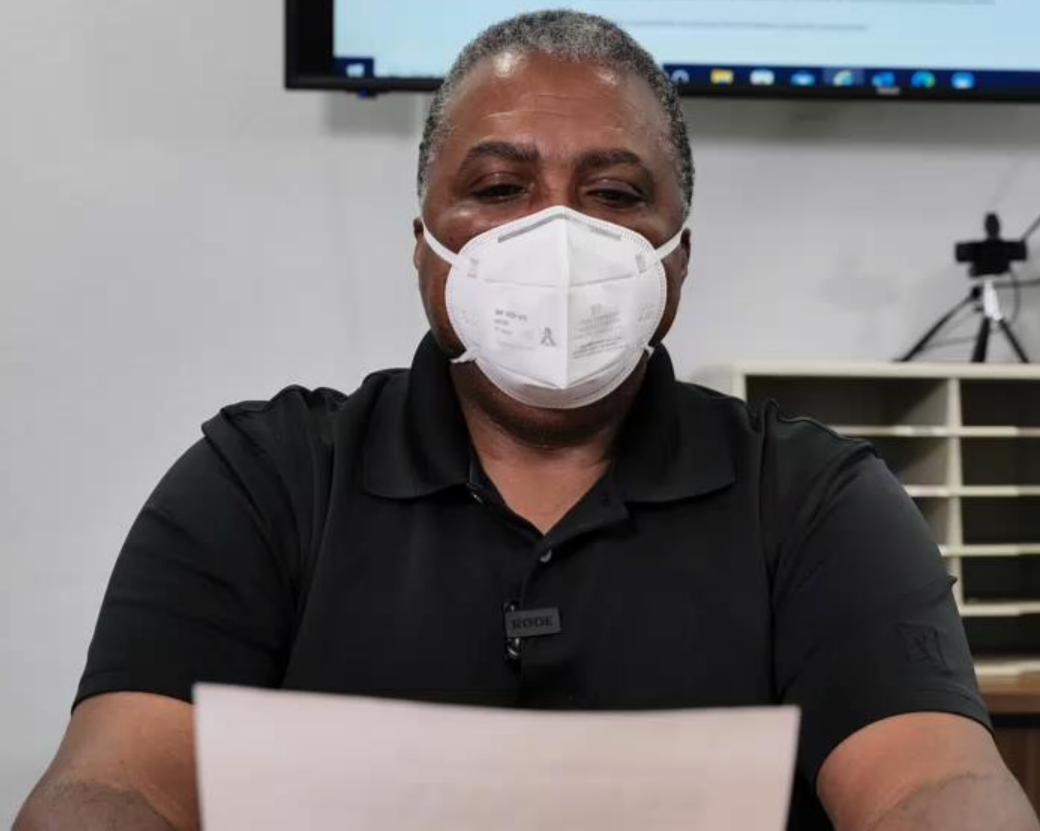
Dr. Ernest Dowdy Jr.

04



05

Supervisory
Committee
Report
Carl Jones



Supervisory
Committee
Members

Photo Introduction

06

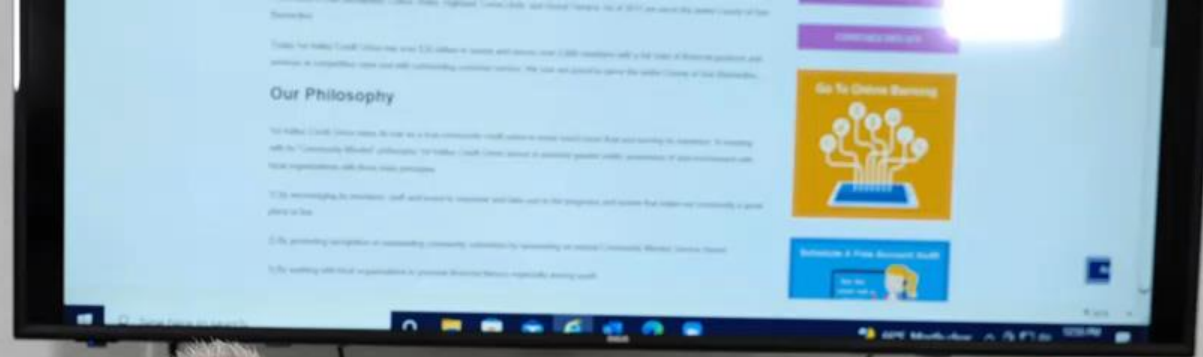
Supervisory Committee Members



07

Report of the
Chairman of
the Board

Craig Scott



**Board
Members**
Photo Introduction

08

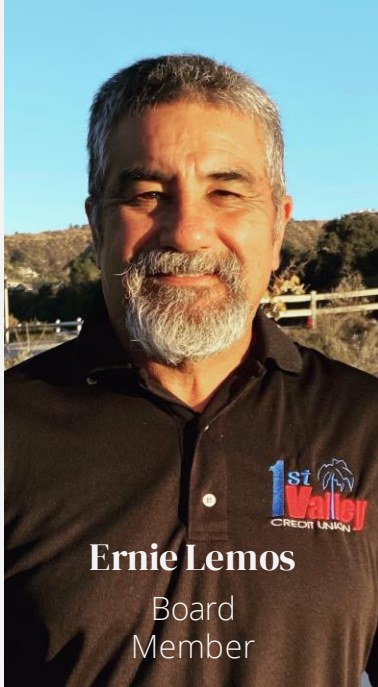
Board Members



Board Members

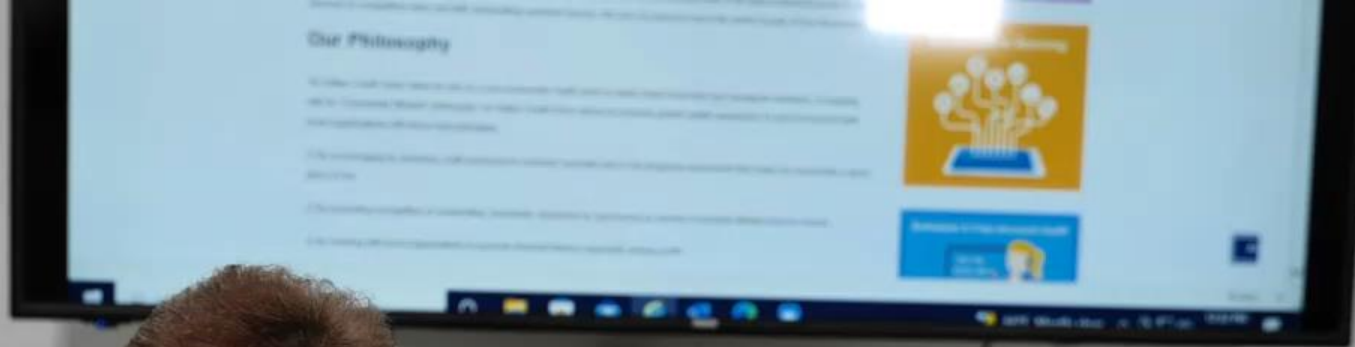


Board Members



09

President's
Report
Lisa Daniels



Office Staff
Photo Introduction

10



Teresa Martinez

Executive Vice-President



Lydia Wade

Senior Loan Officer



Suzanne Parkerson

Accounting



Carmina Udiong

Loan Officer



Steve Serratos

Head Teller/Savings



Monica Hernandez
Teller

camera shy

Keam Seang
Teller

11

New & Old
Business

The background of the slide features a collection of balloons, some of which are printed with the text "MY G ROCKS!". The entire image is overlaid with a semi-transparent dark blue filter. A white rectangular border frames the central text area.

1. Recognize Retiring Board Member

12

Mail in Election

*Results for Board of Directors
and Supervisory Committee*

2022 Election Results

1st Valley Credit Union Annual Election of Officers 2022

BOARD OF DIRECTORS

3 - Year Term

Leticia Briggs

VOTES

105

3 - Year Term

Craig Scott

94

3 - Year Term

Christopher Miree

101

3 - Year Term

Quwame Cummings

1

3 - Year Term

Rodolfo Natividad

1

3 - Year Term

Jack Schnieder

5

SUPERVISORY COMMITTEE

3 - Year Term

Cecilia Aboytes

VOTES

110

3 - Year Term

Patricia Pennington

1

3 - Year Term

Rochel N. Hernandez

1

Congratulations

13

Door Prizes
The Rundown

Thank you for participating in our annual meeting



We have 14 cash door prizes for those who joined us on Zoom.

To be entered into the drawing please email
(Marketing@1stValleyCU.com) include your name and account
number in the email and email no later than noon on Tuesday,
February 1, 2022

Only 1 entry allowed per member

We will be calling and emailing the winners so keep an eye out!

End of the
Meeting
Final Remarks

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@1stvalley

*Thank You For
Joining Us*

Please check our website 1stvalleycu.com
often to learn about loan specials and
new financial products being offered